

2018–2019 Asset Information Worksheet

Student Financial Services • 1 Ferncroft Road • Danvers, MA 01923-0840 978-762-4189 www.northshore.edu/financial-services sfs@northshore.edu

Required (please print) Student ID# N 0 0	The Asset information you provided on the FAFSA (Free Application for Federal Student Aid) was incomplete or needs to be clarified. Please complete and return this form to the office. Net Worth means current value minus debt. Do not leave any section blank. If the amount is 0, please put "0" for the dollar amount. Amounts must be reported as of the date you initially submitted the FAFSA.	
	Student/Spouse	Parent
Total balance of cash, savings, and checking accounts	\$	\$
Investments include real estate (do not include the home you live in), trust funds, rental property UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, precious metals, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Also, include Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans. For a student who must report parental information, the accounts are reported as a parental investment. Do not include the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) cash, savings, and checking accounts.		
Net Worth of Business. Net worth of Business includes the market value of land, buil inventory, etc. Business debt means only those debts for wh collateral. Business value does not include the value of a st owns and controls more than 50 percent of the business and fewer full-time or full-time equivalent employees.	dings, machinery, equipment, .ich the business was used as mall business if your family	\$
Net Worth of Investment Farm Net worth of Investment Farm includes the market value of equipment, inventory, etc. Investment farm debt means on investment farm was used as collateral. Do not include a farm	land, buildings, machinery, ly those debts for which the	\$
Certification and Signatures Each person signing below certifies that all the information The student and parent whose information was reported on We cannot accept digital signatures.		
STUDENT'S SIGNATURE	DATE	
PARENT'S SIGNATURE (Required for dependent student) / SPOUSE'S SIGNATURE (option	al) DATE	

 $\textbf{WARNING:} \ \textit{If you purposely give false or misleading information on this form, you may be fined, sentenced to prison, or both.}$