



# 2008-2009 Verification Worksheet

## Federal Student Aid Programs

# Independent Student

### C. Student/Spouse Tax Forms and Income Information (All INDEPENDENT Applicants)

1. **IF YOU ARE UNMARRIED, SEPARATED, DIVORCED OR WIDOWED:**  Check this box if you did NOT file federal income tax and were not required to do so for 2007. If you did NOT file federal income tax for 2007, please list the name(s) of your employer(s) and total income/wages received from Jan 1, 2007 thru Dec 31, 2007. (Attach an additional sheet if necessary.)

Employer Name: \_\_\_\_\_ Total annual amount: \$ \_\_\_\_\_ (enter 0 if none)

If you filed federal income tax for 2007, attach your signed 2007 federal IRS form 1040, 1040A, 1040EZ or telefile tax record.

2. **IF YOU ARE MARRIED:** Check the applicable box(es) below if you and/or your spouse did NOT file federal income tax and not required to do so for 2007:  Student (did not file federal income tax)  My spouse (did not file federal income tax)

If you and/or your spouse did NOT file federal income tax for 2007, list the name(s) of employer(s) and total income/wages received from Jan 1, 2007 thru Dec 31, 2007. If not applicable, enter zero. (Use additional sheet if necessary.)

For Student: Employer Name: \_\_\_\_\_ Total annual amount: \$ \_\_\_\_\_ (enter 0 if none)

For Spouse: Employer Name: \_\_\_\_\_ Total annual amount: \$ \_\_\_\_\_ (enter 0 if none)

**IMPORTANT:** If you and/or your spouse filed federal income tax for 2007, attach the signed 2007 federal IRS form 1040, 1040A, 1040EZ or telefile tax record. *Please make sure it is signed.*

3. **FOR ALL APPLICANTS:** For each item below, please indicate the amount received/paid for the entire 2007 year. If married, list separate amounts for yourself and spouse. **IMPORTANT:** If an item is zero or not applicable, please enter 0 (zero) on the appropriate line; do not leave any spaces blank.

Item	Student Total (Jan 1 - Dec 31, 2007)	Spouse Total (Jan 1 - Dec 31, 2007)	
Social Security benefits received for all household members that were not taxed (such as SSI)	\$ _____	\$ _____	A
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps.	\$ _____	\$ _____	A
Child Support RECEIVED for all children. (Do not include foster care or adoption payments.)	\$ _____	\$ _____	B
Payments to tax-deferred and savings plans including amounts reported on W-2 form in Boxes 12a thru 12d.	\$ _____	\$ _____	B
Money/cash support received, or any money paid on your behalf (e.g. bills) not reported elsewhere on this form.	\$ _____	\$ _____	B
Veterans' non-education benefits such as Disability, Death Pension, DIC, and/or VA Educational Work-Study Allowances.	\$ _____	\$ _____	B
Housing, food, and other living expenses paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$ _____	\$ _____	B
Any other untaxed income or benefits not reported elsewhere on this form, such as worker's compensation, disability, interest/dividend income, etc.	\$ _____	\$ _____	B
Child support you PAID because of divorce or separation or as a result of a legal requirement.	\$ _____	\$ _____	C
Taxable earnings from need-based employment, such as Federal Work-study and need-based employments portions of fellowships.	\$ _____	\$ _____	C
Student grant and scholarship aid reported to the IRS in your adjusted gross income.	\$ _____	\$ _____	C

SIGNATURES: *By signing this worksheet, I (we) certify that all information reported on it is complete and correct.*

\_\_\_\_\_  
Student Signature (required)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature (optional)

\_\_\_\_\_  
Date